

JV Participant	Investments & Contributions	Equity	Royalty
Portuguese University			
American Private Equity Group			
3D Vision, Inc.			
Portuguese Angel Investment Group			
Professor (Inventor)			
International Theater Association			

Pre-Money Valuation (i.e. Before Investment is Made) for Newco is:

Post-Money Valuation (i.e. After Investment is Made) for Newco is: